



A Profile of the HEALTH CARE AND SOCIAL ASSISTANCE SECTOR IN NEW BRUNSWICK

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Note: This profile includes data from a variety of sources that use different methodologies and are subject to periodic retroactive revisions. As a result, data from one source may not match with data from other datasets. Information about the sources and methodologies used are available upon request. In some instances source data points have been suppressed. Where this occurs, the data values presented have been inferred from non-suppressed data. Also, some totals may not equal the sum of their components due to rounding.

Sector Definition

The Health Care and Social Assistance sector consists of establishments that are primarily engaged in providing healthcare by diagnosis and treatment, providing residential care for medical and social reasons, and providing social assistance, such as counselling, welfare, child protection, community housing and food services, vocational rehabilitation and child care, to those requiring such assistance.

The scope of this profile includes North American Industry Classification System (NAICS 2017) sector 62.

Legend



Health Care and Social Assistance sector



All sectors



Male



New Brunswick



Canada



Female

Current Business Environment

GDP* and Productivity

In 2019:

- The Health Care and Social Assistance sector represented 10.2% of New Brunswick's (NB) GDP, contributing \$3.0 billion (*chained 2012 dollars*)^{1, 2}
- NB Labour Productivity^{2, 3} (*a measure of productivity based on GDP per hour worked in the sector*):
 - This sector – \$33.99 output per hour of work (*chained 2012 dollars*)
 - Average of all sectors – \$48.47 output per hour of work (*chained 2012 dollars*)

* Gross Domestic Product

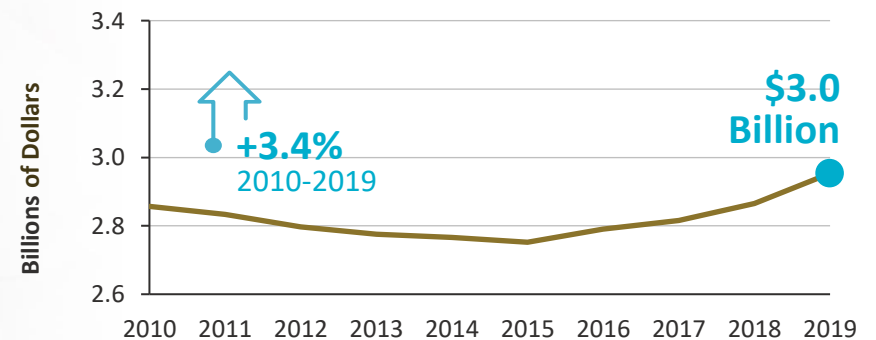
Proportion of GDP in NB: 2019¹
Health Care and Social Assistance Sector

Health Care and Social Assistance
10.2%



All other sectors
89.8%

Real GDP²
NB Health Care and Social Assistance Sector
(at Basic Prices, Chained 2012 Dollars)



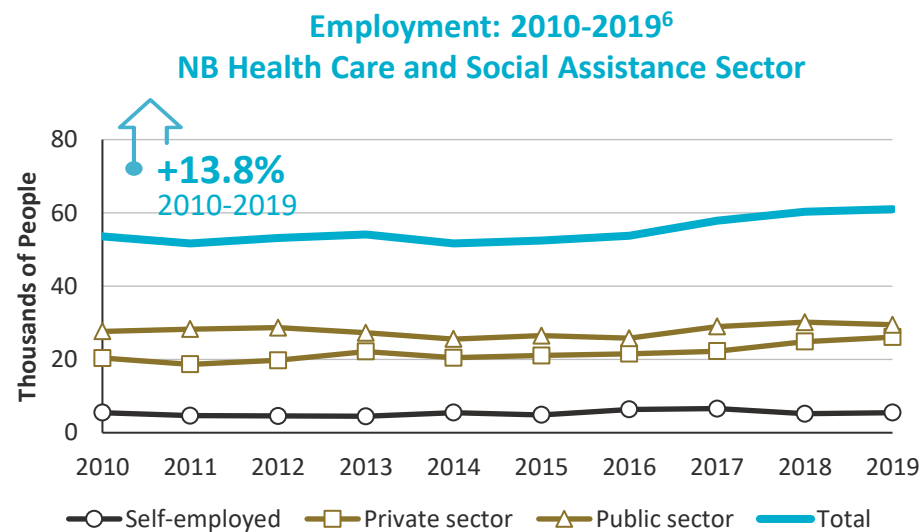
Employment in New Brunswick

In 2019:

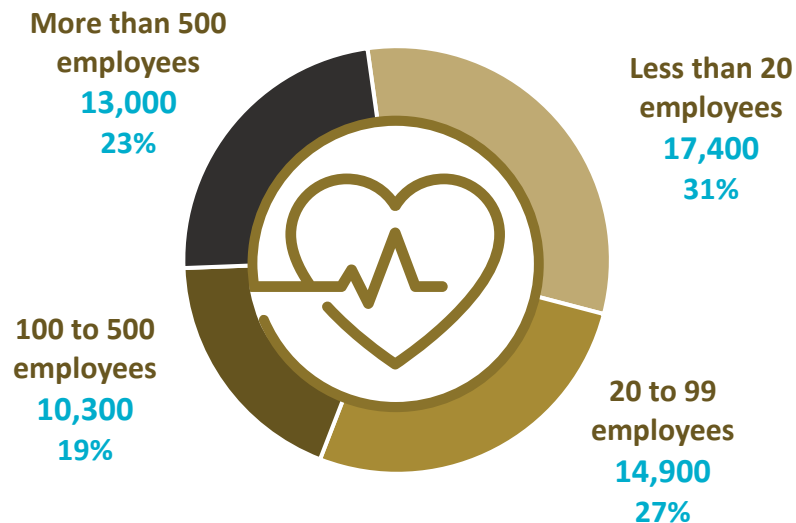
- 61,000 were employed in the NB Health Care and Social Assistance sector (83.3% full-time, 16.7% part-time)⁴
- 1,200 were unemployed⁴
- 16.9% of all employed in NB worked in this sector⁴
- 51.4% of employees in this NB sector were part of a union and/or covered by a collective agreement – versus 29.1% of all employees in the Province⁵



NB Unemployment Rate: 2019⁴ Health Care And Social Assistance Sector vs All Sectors



Employment by Size of Employer: 2019⁷ NB Health Care and Social Assistance Sector



*This chart does not include the self-employed.

Human Resources Profile

Demographics

In 2019:

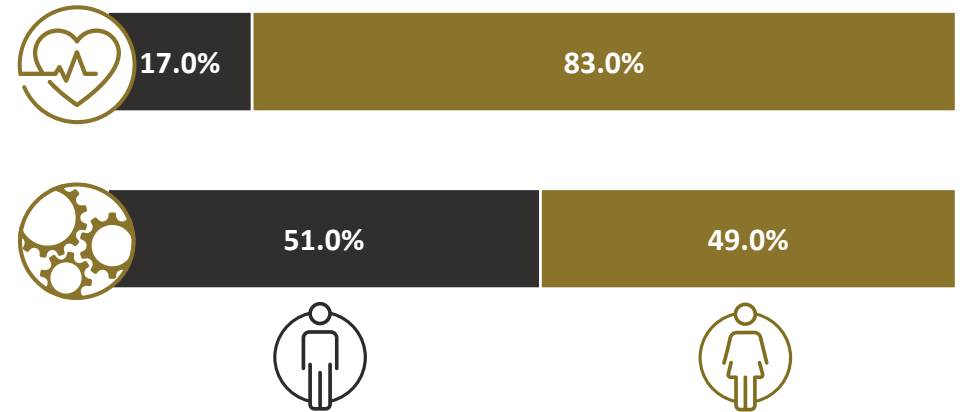
- 62,300 people were part of the labour force in the NB Health Care and Social Assistance sector, of which 61,000 were employed⁴

From 2010 to 2019:

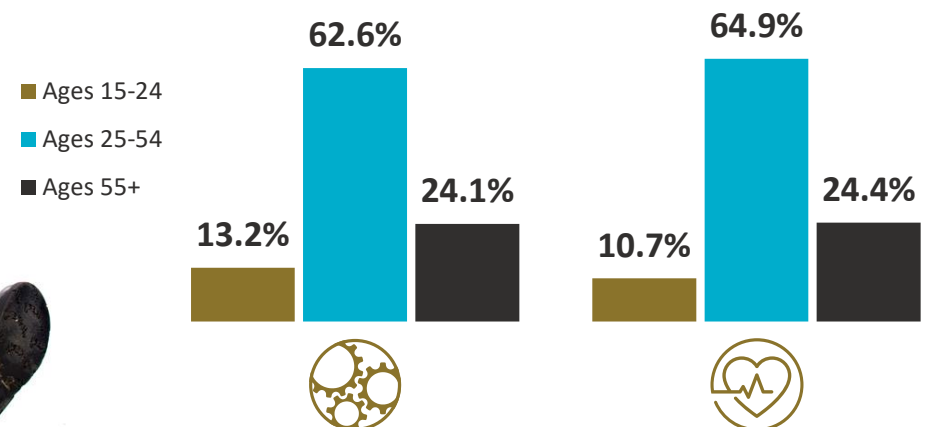
- The percentage of females employed in the sector decreased from 84.9% to 83.0%⁴
- The percentage of workers employed in this sector:⁴
 - Ages 15-24 increased 1.1 percentage points
 - Ages 25-54 decreased 6.7 percentage points
 - Ages 55 and over increased 5.6 percentage points



NB Employment by Sex: 2019⁴
Health Care and Social Assistance Sector vs All Sectors



NB Employment by Age: 2019⁴
Health Care And Social Assistance Sector vs All Sectors



Major Occupations

In 2019:

- 45.9% of those working in the NB Health Care and Social Assistance sector worked in one of the five National Occupation Code (NOC) occupations listed in the table to the right⁸
- These 27,200 employees represented 7.7% of all employed in NB⁸



Major Occupations: 2019 ⁸ NB Health Care and Social Assistance Sector		
Occupation	Employed	NOC
Registered nurses and registered psychiatric nurses	8,600	3012
Nurse aides, orderlies and patient service associates	7,300	3413
Early childhood educators and assistants	4,300	4214
Home support workers, housekeepers and related occupations	4,100	4412
Licensed practical nurses	2,900	3233

Wage and Salary Information

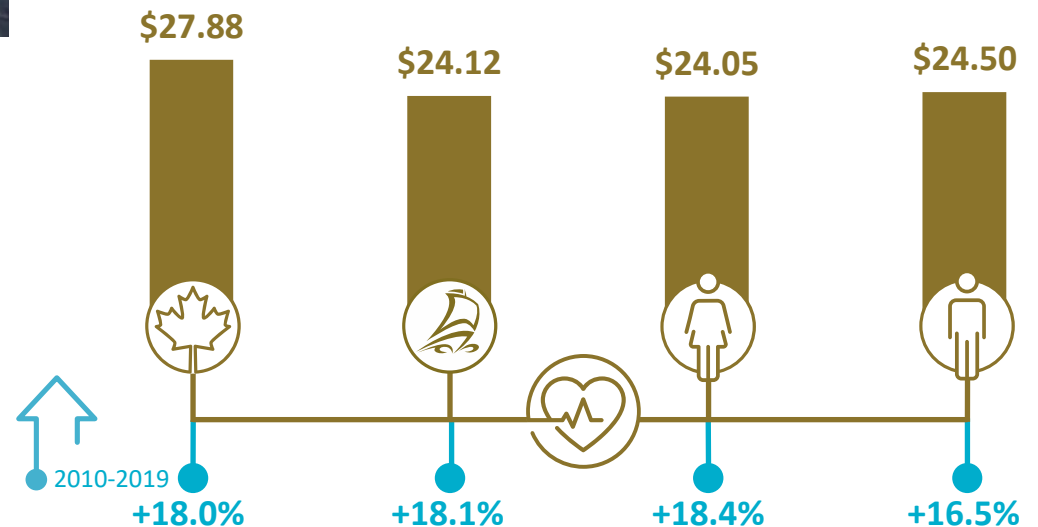
In 2019:

- The average wage in the NB Health Care and Social Assistance sector (\$24.12) was greater than the average NB wage across all sectors (\$23.49)⁹

From 2010 to 2019:

- The relative change in the sector's average wage (+18.1%) was less than the relative change in the average NB wage across all sectors (+23.2%)⁹

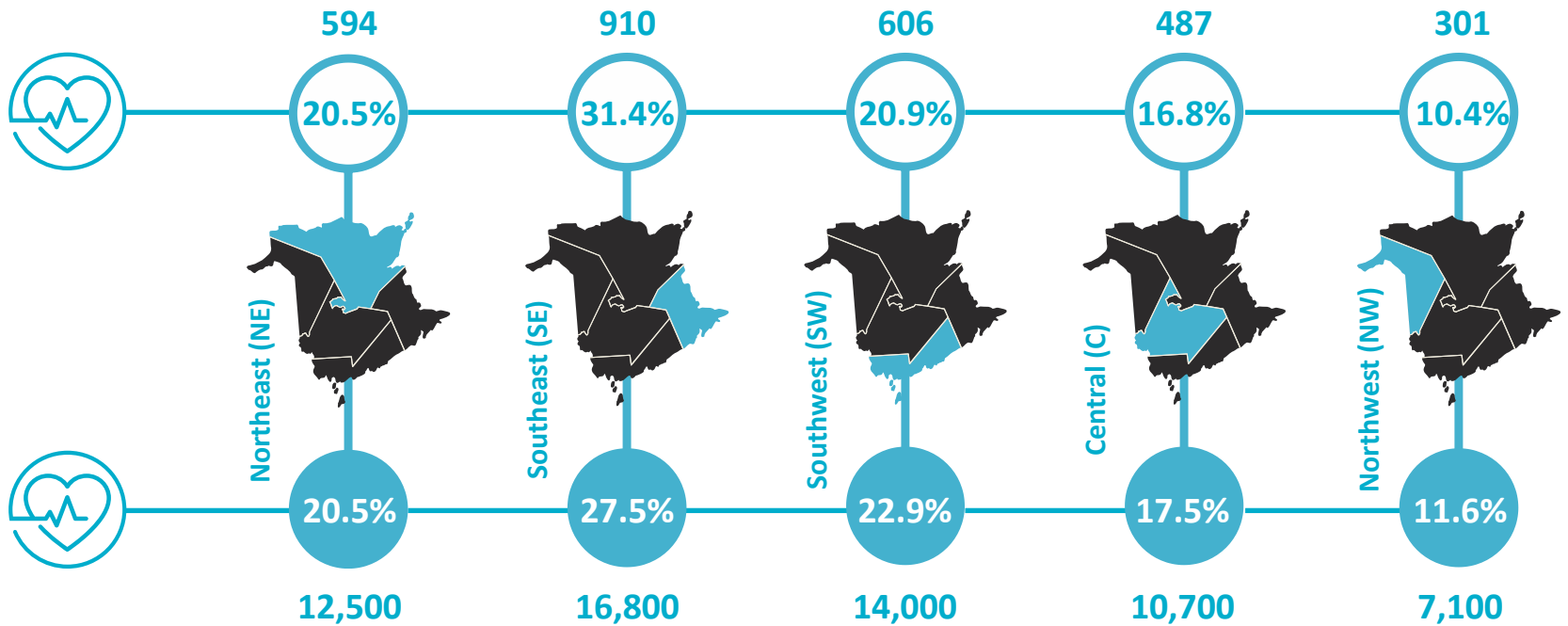
Average Hour Wage: 2019⁹ Health Care and Social Assistance Sector (Current Dollars)



Regional Highlights

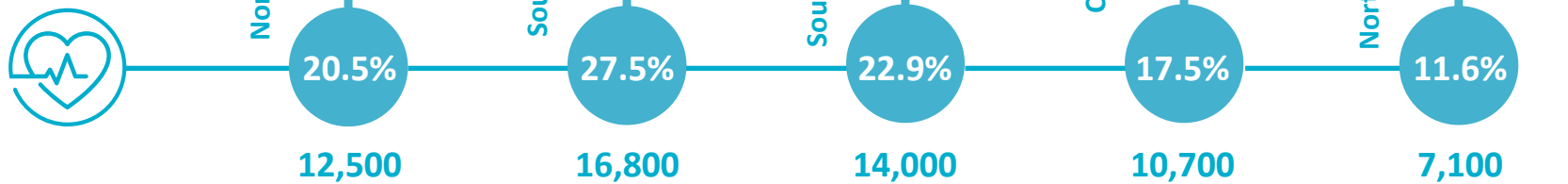
Employers

Regional Distribution: 2019¹⁰



Employed

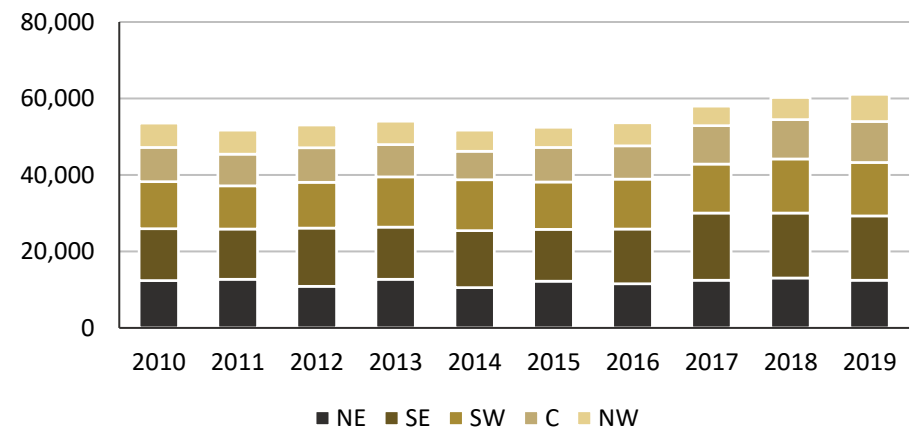
Regional Distribution: 2019¹¹



Number of Regional Employers by Employment Size: 2019⁰
NB Health Care and Social Assistance Sector

Region	1-9	10-49	50-199	200+	Total
NE	416	144	28	6	594
SE	681	191	31	7	910
SW	443	124	32	7	606
C	340	121	22	4	487
NW	212	69	15	5	301
Unknown	19	4	0	0	23
TOTAL	2,111	653	128	29	2,921

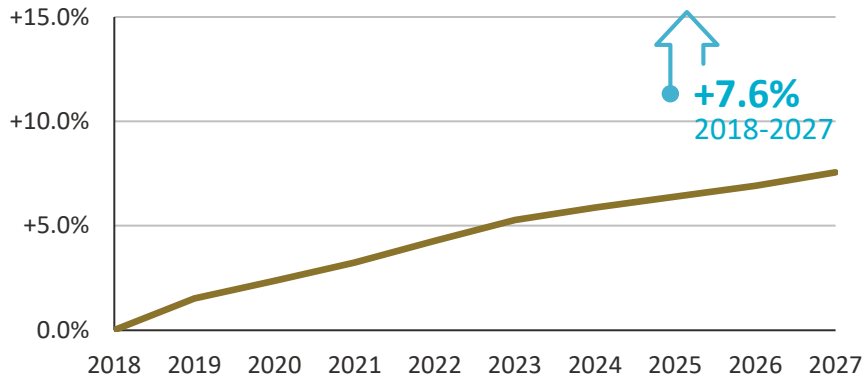
Employment by Economic Region: 2010-2019¹¹
NB Health Care and Social Assistance Sector



Business Outlook 2018-2027

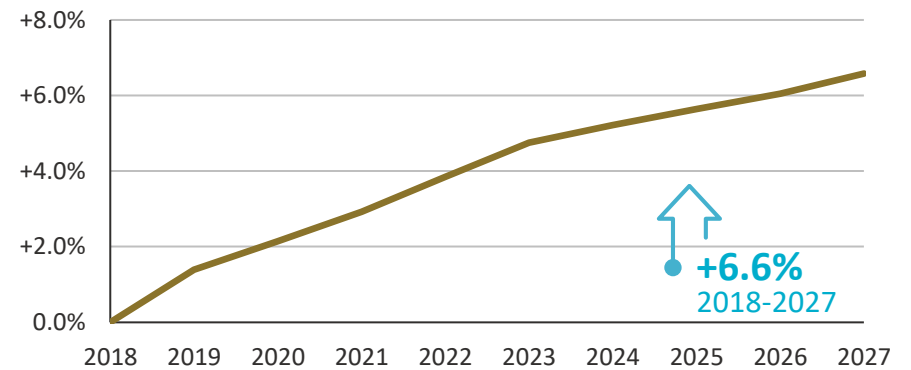
GDP Forecast

Forecasted Change in Real GDP⁸
NB Health Care and Social Assistance Sector
(Relative to 2018)

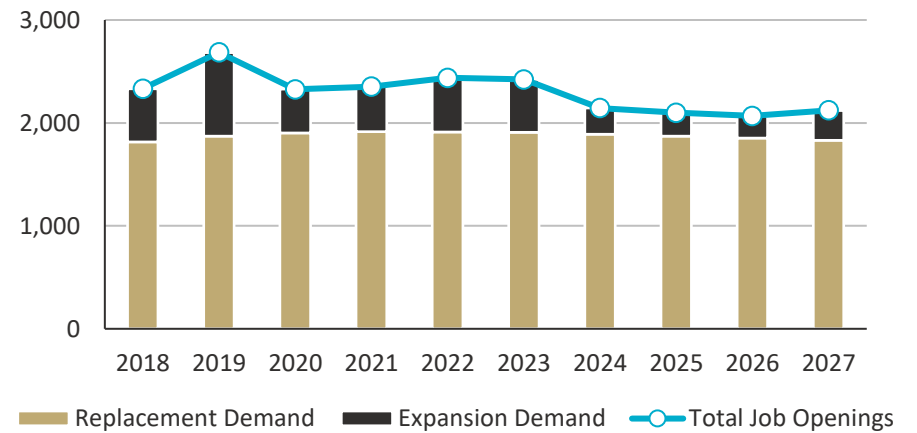


Employment Forecast

Forecasted Change in Employment⁸
NB Health Care and Social Assistance Sector
(Relative to 2018)



Forecasted Job Openings⁸
NB Health Care and Social Assistance Sector



Links for Further Information

Government Sources

- NBjobs.ca
- Labour Market Information
- Sector Definitions - North American Industry Classification System, 2017 (NAICS)
- Classification of Occupations - National Occupational Classification, 2016 (NOC)

Sector Associations

- Canadian Association of Social Workers
- Canadian Institute for Health Information
- Canadian Medical Association
- Canadian Nurses Association
- HealthCareCAN
- New Brunswick Association of Nursing Homes
- New Brunswick Association of Social Workers
- New Brunswick Pharmacists' Association
- Nurses Association of New Brunswick
- The Paramedic Association of New Brunswick

For Additional Information Contact:

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Training and Labour
lmi@gnb.ca

Prepared by:



Data Sources

- ¹ Statistics Canada, Table 36-10-0400
- ² Statistics Canada, Table 36-10-0402
- ³ Statistics Canada, Table 36-10-0489
- ⁴ Statistics Canada, Table 14-10-0023
- ⁵ Statistics Canada, Table 14-10-0070
- ⁶ Statistics Canada, Table 14-10-0027

- ⁷ Statistics Canada, Table 14-10-0068
- ⁸ Stokes Economics, Customized New Brunswick Forecast
- ⁹ Statistics Canada, Table 14-10-0064
- ¹⁰ Statistics Canada via the Community Data Program
- ¹¹ Statistics Canada, Table 14-10-0392

