

FINANCIAL ADVISORS

NOC 11102

Counsel individuals on financial decisions such as investments, cash management, and estate planning. They establish personal financial plans according to clients' objectives.



3-YEAR OUTLOOK



3-YEAR JOB OPENINGS

209

MEDIAN HOURLY WAGE

\$31.25

\$21.15 \$64.10 LOW HIGH

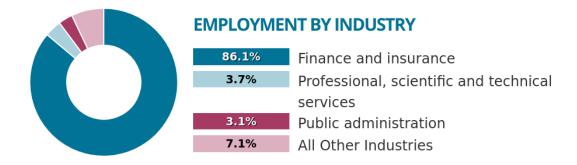
TYPICALLY REQUIRED

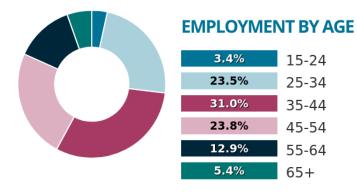


EMPLOYED

AVERAGE SALARY

1,794 \$112,000





ALSO KNOWN AS

- Account Manager
- Financial Advisor
- Financial Consultant

- Financial Planner
- Financial Security Advisor
- Personal Finance Advisor

MAIN DUTIES:

This group performs some or all of the following duties:

- Develop personal financial plans for clients covering cash management, finances, insurance coverage, investments, retirement and estate planning, taxes and legal matters
- Analyze clients' financial records, set goals and develop a financial strategy
- Advise clients on implementing the financial plan to help them achieve their goals
- May also arrange for the purchase and sale of financial products and investments depending on the licence held, and monitor the portfolio to ensure its quality and profitability
- May help to expand business and attract new clients.

